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11 Attorneys for USACM Liquidating Trust

12 **UNITED STATES BANKRUPTCY COURT**
 13 **DISTRICT OF NEVADA**

14 In re:

15 **USA COMMERCIAL MORTGAGE**
 16 **COMPANY,**

17 **USA CAPITAL REALTY ADVISORS,**
 18 **LLC,**

19 **USA CAPITAL DIVERSIFIED TRUST**
 20 **DEED FUND, LLC,**

21 **USA CAPITAL FIRST TRUST DEED**
 22 **FUND, LLC,¹**

23 **USA SECURITIES, LLC,²** Debtors.

24 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

24 Case No. BK-S-06-10725-LBR
 25 Case No. BK-S-06-10726-LBR
 26 Case No. BK-S-06-10727-LBR
 1 Case No. BK-S-06-10728-LBR¹
 2 Case No. BK-S-06-10729-LBR²

27 **CHAPTER 11**

28 Jointly Administered Under Case No.
 29 BK-S-06-10725 LBR

30 **WITHDRAWAL OF SIXTH**
 31 **OMNIBUS OBJECTION TO**
 32 **PROOFS OF CLAIM BASED UPON**
 33 **INVESTMENT IN THE ONE POINT**
 34 **STREET, LLC – HFA NORTH**
 35 **YONKERS LOAN AS IT RELATES**
 36 **TO THE CLAIM OF SPECTRUM**
 37 **CAPITAL, LLC ONLY**

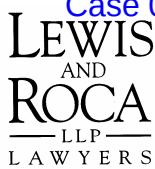
38 Date of Hearing: March 25, 2008

39 Time of Hearing: 9:30 a.m.

40 The USACM Liquidating Trust ("USACM Trust") withdraws its Sixth Omnibus
 41 Objection to Proofs of Claim Based, in Whole or in Part, Upon Investment in the One
 42 Point Street, LLC – HFA North Yonkers Loan (the "North Yonkers Loan") (the
 43 "Objection") [DE 5696] as it relates to Proof of Claim No. 10725-01414 filed by Spectrum
 44

45 ¹ This bankruptcy case was closed on October 12, 2007.

46 ² This bankruptcy case was closed on December 26, 2007.



1 Capital LLC. On March 19, 2008, Spectrum Capital LLC filed a response to the Objection
 2 [DE 6042], which clarifies that Spectrum Capital LLC has “been paid back in full” for its
 3 investment in the North Yonkers Loan and, therefore, Spectrum Capital LLC’s claim is
 4 not based to any extent upon an investment in the North Yonkers Loan. Accordingly, the
 5 USACM Trust will adjust its records and withdraw the Objection to the extent it relates to
 6 Spectrum Capital LLC’s claim.

7 Dated: March 24, 2008.

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 10 LEWIS AND ROCA LLP

11
 12 By /s/ Rob Charles (#6593)
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 23 24th day of March, 2008 addressed to:

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28
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